

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) : 31 July 2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The Hongkong and Shanghai Hotels, Limited
Date Submitted	1 August 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>45</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,800,000,000	HK\$0.50	HK\$900,000,000
Increase/(decrease)			
Balance at close of the month	1,800,000,000	HK\$0.50	HK\$900,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :	N/A	Description :			
		-	reference res	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	onth			
Increase/(decreas	se)				
Balance at close	of the month				

### 3. Other Classes of Shares

Stock code : <u>N/A</u> D	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State<br/>currency) :HK\$900,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,502,194,391			
Increase/ (decrease) during the month				
Balance at close of the month	1,502,194,391			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
(Note 1)						
(						
2.						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		Та	otal A. (Ordin	ary shares)		
			(Prefere			
				Other class)		
Total funds raised dur	ing the month	from exercise o				
options (State currenc			1			
	<i></i>					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price	· · · ·				
EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )				
	-				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) <u>3.</u>	( / / )				
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> )					
EGM approval date (if applicable)	( / / )				
4.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) ence shares) Other class)		-

#### Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares)

2.

3.

4.

(Other class)

For Main Board and GEM listed issuers

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
2.		
shares (Note 1)		
3.		
J		
shares (Note 1)		
	<u> </u>	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				monui
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	
			Class of shares issuable				
4.	Bonus issue		( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	

month issued pursuant pursuant thereto thereto as a			 Η	For N	<u>1ain</u>	Boar	rd and GEM lis No. of new shares of issuer issued during the	No. of new shares of
5. Scrip dividend       At price : State       Issue and allotment $(///)$ 5. Scrip dividend       At price : State       Issue and allotment $(///)$ Generation       EGM approval date: $(///)$ N/A         6. Repurchase of shares       Class of shares		Type of Issue					month pursuant	issued pursuant thereto as at close of the
5. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A         6. Repurchase of shares       Class of shares (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redecened (Note 1)       N/A         7. Redemption of shares       Class of shares (dd/mm/yyyy)       N/A         8. Consideration issue At price:       State currency       Issue and allotment (dd/mm/yyyy)       N/A         8. Consideration issue At price:       State currency       Issue and allotment (Note 1)       (///)         8. Consideration issue At price:       State currency       Issue and allotment (Note 1)       (///)         8. Consideration issue At price:       State currency       Issue and allotment (Note 1)       (///)								
3. Scrip dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         6. Repurchase of shares       Class of shares								
Class of shares repurchase of shares       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)         Cancellation date : $(//)$ (dd/mm/yyyy)       EGM approval date:         Bedemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares (///)         Redemption date :       (////)         Redemption date :       (////)         Redemption date :       (////) </td <td>5.</td> <td>Scrip dividend</td> <td></td> <td>( /</td> <td>'/</td> <td>)</td> <td></td> <td></td>	5.	Scrip dividend		( /	'/	)		
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ N/A         7. Redemption of shares       Class of shares				( /	' /	)	N/A	
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ (d/mm/yyyy)       N/A         7. Redemption of shares       Class of shares								
shares       (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date :         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       N/A         8. Consideration issue At price :       State currency         Issue and allotment (1//)       Issue and allotment (1//)         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       N/A								
N/A       N/A         Redemption of shares       Class of shares medeemed (Note 1)         Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date:         EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         8. Consideration issue At price :       State currency         Issue and allotment $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$	6.			( /	'/	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(///)$ $(dd/mm/yyyy)$ EGM approval date: $(///)$ $(dd/mm/yyyy)$ N/A         8. Consideration issue At price : State currency       Issue and allotment (//) $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(//)$				( /	'/	)		
redeemed (Note 1)         7. Redemption of shares         Redemption date : $(///)$ (dd/mm/yyyy)         EGM approval date: $(///)$ (d/mm/yyyy)         N/A         8. Consideration issue At price :       State currency         Issue and allotment date : $(///)$ Issue and al							<u>N/A</u>	
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ N/A 8. Consideration issue At price : State currency — Issue and allotment $(//)$ date : $(dd/mm/yyyy)$ EGM approval date: $(//)$								
8. Consideration issue At price : State currency — $Iissue and allotment (///) Iissue and allotment ($	7.			( /	'/	)		
8. Consideration issue At price : State Class of shares issuable EGM approval date: (///) (///)				( /	'/	)		
8. Consideration issue At price : State currency ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )							<u>N/A</u>	
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue		( /	'/	)		
<u>N/A</u>				( /	' /	)		
							<u>N/A</u>	

			H	For Main Boar	d and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					<u>N/A</u>	
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	
			Total E. (C (Pro	Ordinary share eference share (Other clas	s)	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
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Submitted by: Christobelle Liao
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*