

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy) : $ \\$	31 December 2	2012	
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer The Hor	ngkong and Shangha	i Hotels, Limit	ted
Date Submitted 3 Januar	y 2013		
I. Movements in Authorised Share Capit	al		
1. Ordinary Shares			
(1) Stock code: 45 Descrip	otion: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,800,000,000	HK\$0.50	HK\$900,000,000
Increase/(decrease)			<del>-</del>
Balance at close of the month	1,800,000,000	HK\$0.50	HK\$900,000,000
(2) Stock code : N/A Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code: <u>N/A</u> Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			_
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enceurrency):	d of the month (State	HK\$90	00,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	ary shares No of preference No.	
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,502,194,391		<u> </u>	
Increase/ (decrease) during the month				
Balance at close of the month	1,502,194,391		<u>-</u>	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares Lapsed issuable Granted Exercised Cancelled 1. N/A ( / / ) shares (*Note 1*) ) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2.	-				
	<del>-</del> <u></u> -				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
	<del>-</del>				
	<u> </u>		· <u></u>		<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
	( / / )				
4.					
	- 				
( / / )					
Class of shares issuable (Note 1)					
EGM approval date (if applicable)	( / / )				
	Tota	(Prefere	nary shares)		_
		(	Other class)		-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	_					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordin	nary shares)		<del>-</del>
			(Prefere	Other class)		<del>-</del> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / ) shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		-
Total D. (Ordinary shares) (Preference shares) (Other class)		

Ot	her Movements	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			~				
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			••••			N/A	
			Class of shares issuable (Note 1)		_		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(44, 11111, 33, 33, 37,			N/A	
			Class of shares issuable				
			(Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	-
			Class of shares issuable				
			(Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u> </u>

For Main Board and GEM listed issuers

Class of shares issuable   (Note 1)		Type of Issue				200	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend								
Class of shares   N/A					·			
Class of shares   N/A	5.	Scrip dividend	At price : State currency —		( / /	)		
Cancellation date : ( / / )				EGM approval date:	( / /	)	N/A	
Cancellation date : ( / / )								
Shares						<del></del>		
Class of shares redeemed (Note 1)  7. Redemption of shares (dd/mm/yyyy)  Fight approval date: (// )  (dd/mm/yyyy)  EGM approval date: (// )  (dd/mm/yyyy)  N/A   Class of shares issuable (// )  (Note 1)  Issue and allotment (// )  date: (dd/mm/yyyy)  EGM approval date: (// )	6.				( / /	)		
redeemed (Note 1)  Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  N/A  Class of shares issuable (Note 1)  8. Consideration issue At price: State currency  EGM approval date: ( / / )  Issue and allotment date: ( / / )  date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )					( / /	)	N/A	
redeemed (Note 1)  Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  N/A  Class of shares issuable (Note 1)  8. Consideration issue At price: State currency  EGM approval date: ( / / )  Issue and allotment date: ( / / )  date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )								
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  Class of shares issuable (Note 1)  State currency  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  Class of shares issuable (Note 1)  State currency Issue and allotment ( / / ) date:(dd/mm/yyyy)  EGM approval date: ( / / )	7.	Redemption of shares			( / /	)		
Class of shares issuable  8. Consideration issue At price: State Issue and allotment (dd/mm/yyyy)  EGM approval date: (/ / /) (dd/mm/yyyy)				EGM approval date:	( / /	)	27/4	
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)							N/A	
date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
EGM approval date: ( / / ) (dd/mm/yyyy)	8.	Consideration issue			( / /	)		
N/A				EGM approval date:	( / /	)		
				(33, 33, 33, 33, 33, 33, 33, 33, 33, 33,			N/A	

		1	or Main	Boarc	l and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	
					N/A	
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Ordinary s eference s (Other	shares	<u> </u>	- - -
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to l	E):	(1	1)	Nil
				(2		N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):			N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				]	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Ernest Tang
Title: Assistant General Manager, Finance
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.