

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31 July 2014	31 July 2014
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The Hongkong and Shanghai Hotels, Limited
Date Submitted	4 August 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00045</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :			
		No. o	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decreas	se)				
Balance at close	of the month	·			

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of share	Par value (State s currency)	Authorised share capital (State currency)
Balance at close of preced	ling month		
Increase/(decrease)			
Balance at close of the mo	onth		

Total authorised share capital at the end of the month (*State currency*) : N/A

II. Movements in Issued Shares Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,512,926,673			
Increase/ (decrease) during the month				
Balance at close of the month	1,512,926,673			

III. Details of Movements in Issued Shares Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		into venient dan	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
2.						
· · · ·						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)		_		. .		
		Тс	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			(0	Other class)		
Total funds raised dur	ing the month	from exercise o				
options (State currenc						
	• *					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
	· ·				<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
	· · · ·				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to		For Main Board		u 1880ers
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
(dd/mm/yyyy)) 2.	(/ /)					
<u>∠.</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u></u>				
<u>3.</u>						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.						
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (On the	owy aboves)		
			iotai C. (Ordir (Prefere	nary shares)		
			((Other class)		
			·	·		-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
shares (Note 1)		
2.		
	-	
3		
	-	
	-	
shares (Note 1)	•	
Total D. (Ordinary shares) (Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)				
Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	
		Class of shares issuable (Note 1)				
Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	
		Class of shares issuable (<i>Note 1</i>)				
Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	
		Class of shares issuable (<i>Note 1</i>)				
Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
	Open offer Placing	Rights issue At price : State currency Open offer At price : State currency Placing At price : State currency	Rights issueAt price : $\frac{State}{currency}$ Class of shares issuable (Note 1)Rights issueAt price : $\frac{State}{currency}$ Issue and allotment date : (dd/mm/yyyy)Open offerAt price : $\frac{State}{currency}$ Class of shares issuable (Note 1)Open offerAt price : $\frac{State}{currency}$ Class of shares issuable (Note 1)PlacingAt price : $\frac{State}{currency}$ Class of shares issuable (Note 1)PlacingAt price : $\frac{State}{currency}$ Class of shares issuable (Note 1)Bonus issueState currencyClass of shares issuable (Note 1)Bonus issueClass of shares issuable currencyClass of shares issuable (Note 1)Bonus issueClass of shares issuable (Note 1)Class of shares issuable (Note 1)Bonus issueClass of shares issuable (Note 1)Class of shares issuable (Note 1)Bonus issueClass of shares issuable (Note 1)Class of shares issuable (Note 1)Bonus issueClass of shares issuable (Note 1)Class of shares issuable (Note 1)	Rights issue At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable (// / / date : (dd/mm/yyyy)) Issue and allotment (/ / / date : (dd/mm/yyyy)) EGM approval date: (/ / / dd/mm/yyyy)) Open offer At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable (// / / dd/mm/yyyy)) Open offer At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable (// / / dd/mm/yyyy)) Placing At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable (// / / dd/mm/yyyy)) Placing At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable (// / / dd/mm/yyyy)) Bonus issue Class of shares issuable (// / / dd/mm/yyyy)) Class of shares issuable (// / / dd/mm/yyyy)) Bonus issue Class of shares issuable (// / / dd/mm/yyyy)) Class of shares issuable (// / / / dd/mm/yyyy)) Bonus issue Class of shares issuable (// / / / dd/mm/yyyy) Class of shares issuable (// / / / / / dd/mm/yyyy)) Bonus issue EGM approval date: (/ / / / / / / / / / / / / / / / / / /	Rights issue At price : $\frac{State}{currency}$ Class of shares issuable (////) Issue and allotment date : (dd/mm/yyyy) (////) EGM approval date: (////) (dd/mm/yyyy) EGM approval date: Open offer At price : $\frac{State}{currency}$ Class of shares issuable (////) Placing At price : $\frac{State}{currency}$ EGM approval date: Placing At price : $\frac{State}{currency}$ Class of shares issuable (/////) Bonus issue At price : $\frac{State}{currency}$ Class of shares issuable (////) Bonus issue At price : $\frac{State}{currency}$ Class of shares issuable (////) Bonus issue EGM approval date: (///) (////) Bonus issue EGM approval date: (///) (////)	Image: State month pursuant thereto Class of shares issuable month pursuant thereto Rights issue At price : State currency Class of shares issuable (///) Begin offer At price : State currency Class of shares issuable (///) Open offer At price : State currency Class of shares issuable (///) Open offer At price : State currency Class of shares issuable (///) Issue and allotment (///) (///) N/A Open offer At price : State currency Issue and allotment (///) Issue and allotment (///) (///) N/A Placing At price : State currency Class of shares issuable (///) Placing At price : State currency Class of shares issuable (///) Bonus issue Class of shares issuable (///) N/A Bonus issue Class of shares issuable (///) N/A

	T 67		F	For Ma	<u>ain Bo</u>	ard and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)		
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/)		
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/)		
8.	Consideration issue	At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)		

	For Main Board and GEM listed issuers					
					No. of new	No. of new
					shares of	shares of
						issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
			Class of shares issuable			
			(Note 1)			
9.	Capital		Terrer and all during t	(/ /)		
9.	reorganisation		Issue and allotment			
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
					N/A	
						-
			Class of shares issuable			
			(Note 1)			
10	Other	At price . State	(11010-1)			
10.	(Please specify)	At price : State	 Issue and allotment 	(/ /)		
	(Thease speeny)	currency	date : (dd/mm/yyyy)			
				(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		N/A	<u> </u>
	Total E. (Ordinary shares) (Preference shares)				<u>-</u>	
					-	
				(Other cla	ass)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Shares Share Capital").)				

Remarks	(if	any):
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Submitted by: Christobelle Liao
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.