日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/03/2016

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | The Hongkong and Shanghai Hotels, Limited |
|----------------|---|
| Date Submitted | 6 April 2016 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | |
|---------------------------------------|------------------------|----------|
| (1) Stock code : <u>00045</u> Descrip | otion : <u>N/A</u> | |
| | No. of ordinary shares | capital |
| Balance at close of preceding month | | |
| Increase/(decrease) | | |
| Balance at close of the month | | |
| (2) Stock code : <u>N/A</u> Descrip | otion : | |
| | No. of ordinary shares | capital |
| Balance at close of preceding month | | |
| Increase/(decrease) | | <u> </u> |
| Balance at close of the month | | |

2. Preference Shares

| Stock code : | N/A | _Descript | ion : | | |
|-----------------|---------------|-----------|--------------------------------|----------------------------------|--|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at clos | e of precedin | g month | | | |
| Increase/(decre | ease) | _ | | | |
| Balance at clos | e of the mont | h _ | | | |

3. Other Classes of Shares

| Stock code : | N/A | _Descript | ion : | | |
|-----------------|---------------|-----------|--------------------------------------|----------------------------------|--|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at clos | e of precedir | ig month | | | |
| Increase/(decre | ease) | _ | | | |
| Balance at clos | e of the mon | th _ | | | |

Total authorised share capital at the end of the month (*State currency*):

N/A

II. Movements in Issued Shares Share Capital

| | No. of ordin | ary shares | No of preference | No. of other | | | |
|--|---------------|------------|------------------|-------------------|--|--|--|
| | (1) | (2) | shares | classes of shares | | | |
| Balance at close of preceding month | 1,542,988,746 | | | <u> </u> | | | |
| Increase/ (decrease) during the month | | | | | | | |
| Balance at close of the month | 1,542,988,746 | | | | | | |

III. Details of Movements in Issued Shares Share Capital

| Share Options (und | der Share Opt | tion Schemes | of the Issuer) | | | |
|----------------------|---------------|----------------|----------------|------------|--------------------|------------------------|
| Particulars of | | | | | | No. of new shares of |
| share option | | | | | | issuer which may be |
| scheme | | | | | the month pursuant | issued pursuant |
| including EGM | Ν | Movement duri | ng the month | | thereto | thereto as at close of |
| approval date | | | | | | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | Created | Evereised | Canaallad | Langed | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| , , | | | | | | |
| 2. | | | | | | |
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| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| _ | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (11010-1) | | Tota | IA (Ordina | rv shares) | | |
| | | 1010 | (Preference) | ry charos) | | |
| | | | | | | |
| | | | | her class) | | |
| Total funds raised o | | nth from exerc | ISE | | | |
| of options (State cu | mency) | | | | | |

| Warrants to Issue Shares of the | Issuer which | are to be Listed | | | | |
|---|---|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | (| , | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | | |
| iccuchla (Nata 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | |) | | | | |
| (dd/mm/yyyy) 3. | (/ / |) | | | | |
| <u> </u> | | | | | | |
| | | | | | | |
| (/ /) | | | | · | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| Cube estintion estice | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 4. | | | | | | |
| | | | | | | |
| | . <u></u> | ······ | | | | <u> </u> |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ / |) | | | | |
| | <u>, </u> | | | | | |
| | | Total B | . (Ordina | ary shares) | | - |
| | | | (Preferen | ce shares) | | - |
| | | | (U | ther class) | | - |

| Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) | | | | | | | | | | |
|--|--------------------------------------|---|-------------------------------------|---|---|---|--|--|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | | | | |
| 1. N/A | outstanding | monun | monun | monu | thereto | monun | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | | | | | | | | | | |
| Subscription price EGM approval date (if applicable) | (/ /) | | | | | | | | | |
| Subscription price EGM approval date (if applicable) | (/ /) | | otal C. (Ordina (Preferenc (O | ry shares) ce shares) ther class) | | _ | | | | |

| Options (other than under Share Option Schemes) | | |
|---|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. <u>N/A</u> | | |
| | | |
| | - | |
| shares (Note 1) | | · |
| 2. | | |
| | - | |
| | - | |
| shares (Note 1) | - | |
| | | |
| 3 | | |
| | | |
| | - | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) (Other class) | | |
| | | |

| issuer may be issued issued during the pursuant month thereto as a | Oth | ner Movements | in Issued Sha | ares Share Capital | | | | | |
|---|-----|---------------|---------------|-------------------------------|------------------------------------|-------|---|--|--|
| 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A 2. Open offer At price : State currency Issue and allotment (/ /) (/ /) 2. Open offer At price : State currency Issue and allotment (/ /) (/ /) 3. Placing At price : State currency Issue and allotment (/ /) (/ /) 3. Placing At price : State currency Issue and allotment (/ /) (/ /) 4. Bonus issue Class of shares currency Issue and allotment (/ /) (/ /) 4. Bonus issue Issue and allotment (/ /) (/ /) 4. Bonus issue Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /) | | Type of Issue | | | | | | shares of issuer issued during the month pursuant | shares of issuer which may be issued pursuant thereto as at close of the |
| 1. Rights issue At price : State currency Issue and allotment (///) (dd/mm/yyyy) (///) (EGM approval date: (///) (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A 2. Open offer At price : State currency Issue and allotment (///) (///) N/A 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) (///) N/A 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) (///) N/A 4. Bonus issue Class of shares currency Issue and allotment (dd/mm/yyyy) (///) N/A 4. Bonus issue Issue and allotment (dd/mm/yyyy) (///) N/A | | | | | Class of shares | | | | |
| 1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 8. Placing At price : State currency Class of shares issuable (Note 1) 9. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) | | | | | | | | | |
| 2. Open offer At price : State currency Class of shares issuable (<i>Note 1</i>) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (<i>Note 1</i>) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (<i>Note 1</i>) N/A 4. Bonus issue Class of shares issuable (<i>Note 1</i>) N/A | 1. | Rights issue | At price : | | | (/ / |) | | |
| 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 4. Bonus issue Issue and allotment issue and allotment (/ /) (dd/mm/yyyy) N/A 4. Bonus issue Issue and allotment issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment | | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 4. Bonus issue Class of shares issuable (Note 1) N/A Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) N/A EGM approval date: (/ /) (dd/mm/yyyy) N/A EGM approval date: (/ /) (dd/mm/yyyy) N/A EGM approval date: (/ /) (dd/mm/yyyy) N/A | | | | | | | | <u>N/A</u> | |
| 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) (/ /) (d/mm/yyyy) N/A | | | | | | | | | |
| EGM approval date: (/ /) (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment date : (/ /) Issue and allotment date : (/ /) (dd/mm/yyyy) N/A Issue and allotment date : (/ /) (dd/mm/yyyy) N/A Issue and allotment date : (/ /) (dd/mm/yyyy) N/A Issue and allotment date : (/ /) (dd/mm/yyyy) N/A Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: | 2. | Open offer | At price : | | Issue and allotment | (/ / |) | | |
| 3. Placing At price : State currency Class of shares | | | | | EGM approval date: | (/ / |) | | |
| 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue EGM approval date: (/ /) Class of shares issuable (Note 1) Image: State currency Image: State currency N/A EGM approval date: (/ /) Image: State currency Image: State currency Image: State currency Image: State cu | | | | | | | | <u>N/A</u> | |
| 3. Placing At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 4. Bonus issue Class of shares | | | | | | | | | |
| Image: Class of shares Class of shares Issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | 3. | Placing | At price : | | | (/ / |) | | |
| N/A | | | | | EGM approval date: | (/ / |) | | |
| 4. Bonus issue lissuable (Note 1) 4. Bonus issue Bonus issue lissue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | <u>N/A</u> | |
| date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | | |
| EGM approval date: (/ /) (dd/mm/yyyy) | 4. | Bonus issue | | | | (/ / |) | | |
| <u>N/A</u> | | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | <u>N/A</u> | |

| | Type of Issue | | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|-----------------------|--|---|---|---|---|---|---|
| 5. | Scrip dividend | At price : | State currency ——— | Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (| | / | | <u>N/A</u> | |
| 6. | Repurchase of shares | | | Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (| / | / | | <u>N/A</u> | |
| 7. | Redemption of shares | | | Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (| | / |) | <u>N/A</u> | |
| 8. | Consideration issue | At price : | State currency —— | Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (| / | / |) | <u>N/A</u> | |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|---|
| 9. Capital reorganisation | Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | |
| 10. Other (Please specify) At price : State currency | Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | |
| | Total E. (Ordinary shares (Preference shares (Other class | s) | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Shares Share Capital ").) | | |

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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.