

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	To: Hong Kong Exchanges and Clearing Limited					
	ne Hon July 20	gkong and Shanghai	Hotels, Limit	ed		
I. Movements in Authorised Share	e Capit	al				
1. Ordinary Shares						
(1) Stock code : <u>45</u> I	Descrip	tion: Ordinary	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mor	nth	1,800,000,000	HK\$0.50	HK\$900,000,000		
Increase/(decrease)		<u>-</u>				
Balance at close of the month		1,800,000,000	HK\$0.50	_HK\$900,000,000		
(2) Stock code : N/A I	Descrip	tion:		_		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mor	nth					
Increase/(decrease)						
Balance at close of the month						

30 June 2011

2. Preference Shar	res				
Stock code:	N/A	Descript	ion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding	month _			
Increase/(decrease	e)	_			
Balance at close o	f the month	_			
3. Other Classes of	f Shares				
Stock code:	N/A	Descript	ion:		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding	month _			
Increase/(decrease	e)	_			
Balance at close o	f the month	<u> </u>			
Total authorised si	hare capital	at the end o	f the month (State	HK\$90	000,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,479,704,990		<u>-</u>	
Increase/ (decrease) during the month	7,666,620			-
Balance at close of the month	1,487,371,610			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	issuer)			
Particulars of share option scheme including EGM				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Trio (Cilicile Gall	ing the month		:	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(<i>Note 1</i>)						-
()						
2.						
(/ /)						
shares						
(Note 1)						
2						
3.						
(/ /)						
shares						
(Note 1)						
		To	tal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			(0	Other class)		
Total funds raised dur	ring the month	n from exercise o	f			
options (State currence						
			-		_	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
	-				
Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3.	(/ /) - -				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
	- -				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares	_ _ 					
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)	<u> </u>				
2.	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<u> </u>				
4.						
Stock code (if listed)	_ 					
Class of shares issuable (Note 1) Subscription price EGM approval date		<u></u>				
(if applicable) (dd/mm/yyyy)	(/ /)	 .	Total C. (Ordin	nary shares)		_
			(Prefere	Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2	-	
(/ /) shares (Note 1)		
3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State (/ /) Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A

For Main Board and GEM listed issuers

No. of new No.]	for Main Boar	a and GEM fisted	
Class of shares issuable Ordinary (Note 1)		Type of Issue				shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Serip dividend At price : State currency HK\$13.20 Issue and allotment date : (dd/mm/yyyy) (24/06/2011) AGM approval date: (dd/mm/yyyy) (16/05/2011) 7,666,620 Nil							
AGM approval date: (dd/mm/yyyy) Class of shares —— repurchase of shares Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares —— redeemed (Note I) Redemption of shares (dd/mm/yyyy) EGM approval date: (/ /) State Issue and allotment date: ((/ /) dd/mm/yyyy) EGM approval date: (/ /) Glass of shares issuable (Note I)					<u>Ordinary</u>		
Class of shares Cancellation date (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) E	5.	Scrip dividend	At price : State currency HK\$13.20		(24/06/2011)		
Cancellation date : (/ /)					(16/05/2011)	7,666,620	Nil
Cancellation date : (/ /)							
Shares (dd/mm/yyyy) EGM approval date: (
Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (Note 1) State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Gample of the complete	6.				(/ /)		
Class of shares N/A Class of shares issuable Class of shar					(/ /)	27/4	
redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Class of shares issuable (Note 1) State (Note 1) State (Issue and allotment date: (Issue and all						N/A	
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A Class of shares issuable ——— (Note 1) 8. Consideration issue At price: State currency ————————————————————————————————————							
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)	7.	Redemption of shares			(/ /)		
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)					(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy)				· • • • • • • • • • • • • • • • • • • •		N/A	
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy)							
issue At price: currency date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.				(/ /)		
<u>N/A</u>				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	
						N/A	

For Main Board and GEM listed issuers

			roi Mai	n doard	and GEM listed	
					No. of new	No. of new
					shares of issuer	shares of
					issued during the	
					month pursuant	may be
					thereto	issued
						pursuant
						thereto as at
						close of the
	Type of Issue					month
		Class of about issuabl	1.			
		Class of shares issuabl	ie			
		(Note 1)				
9.	Capital	Issue and allotment	(/ /	[′])		
	reorganisation	date: (dd/mm/yyyy)				
	č	date: (de/min/yyyy)		,		
		EGM approval date:	(/ /	′)		
		(dd/mm/yyyy)				
					N/A	
		Class of shares issuabl	le			
		(Note 1)				
10.	Other At mice. State		(/ /	/)		
	Other (Please specify) At price: State currency	Issue and allotment	(/ /	,		
		date: (dd/mm/yyyy)				
		ECM approval data	(/ /	/)		
		EGM approval date:	, , ,	,	N/A	
		(dd/mm/yyyy)			IN/A	_
		Total E.	(Ordinar	w chare	es) 7,666,620	
			(Preference			=
		(her clas		_
			(Ou	iici cias		_
Ь						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	7,666,620		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

For	N	I ain	Roard	land	GFM	listed	issuers

Remarks (if any):
Submitted by: Christobelle Liao
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.