

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited				
<del>-</del>		gkong and Shangha	i Hotels, Limite	ed
I. Movements in Authorised Sha	are Capit	al		
1. Ordinary Shares (1) Stock code: 00045	Descrip	tion: N/A		
(1) Stock code . <u>666 is</u>	_Beschip	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				
(2) Stock code : N/A	_Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				

31 October 2015

2. Preference Shares  Stock code: N/A Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			_
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## II. Movements in Issued Shares Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,535,415,870			<u> </u>
Increase/ (decrease) during the month	7,572,876			<del>-</del>
Balance at close of the month	1,542,988,746			-

## III. Details of Movements in Issued Shares Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer which may be issuer issued during including EGM issued pursuant thereto the month pursuant approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A ( / / ) shares (*Note 1*) ) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					_
(dd/mm/yyyy)	( / / )				
	- -				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
	- 				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
4.					
( / / )	<del></del>				
Class of shares issuable (Note 1)					
EGM approval date (if applicable)	( / / )				
	Tota	l B. (Ordin	nary shares)		-
		(Pretere	ence shares) Other class)		_
		(			_

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
2.	( / / )					
2.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
	<del></del>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
4.	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C (Ond:	nary charac		
			Prefere)	nary shares)		-
			(	Other class)		-
						= 

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / ) shares (Note 1)		
2		
shares (Note 1)		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Class of shares issuable   Class of shares iss			n Issued Shares <del>Share Capital</del>				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue		Type of Issue						month
Class of shares issuable								
Class of shares issuable	1.	Rights issue	At price : State currency		( / /	)		
Class of shares issuable				EGM approval date:	( / /	)		
Class of shares issuable (				(dd/llill/yyyy)			N/A	
2. Open offer  At price: State currency  Bissue and allotment ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  N/A   Class of shares issuable ( / / )  (Note 1)  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  At price: State currency  Class of shares issuable ( / / )  (dd/mm/yyyy)  N/A   Class of shares issuable ( / / )  (Note 1)  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )								
2. Open orier At price: currency date: (dd/mm/yyyy)  EGM approval date: (///)  (dd/mm/yyyy)  EGM approval date: (///)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)  (dd/mm/yyyy)  Class of shares issuable // // )  (dd/mm/yyyy)  N/A  Class of shares issuable // // )  (Note 1)  Issue and allotment // // )  date: (dd/mm/yyyy)  EGM approval date: (///)  Glass of shares issuable // // )  EGM approval date: (///)  Glass of shares issuable // // )  EGM approval date: (///)	2	0 55	State		( / /	)		
Class of shares issuable	2.	Ореп опег	At price: currency	date : (dd/mm/yyyy)	6 1 1	,		
Class of shares issuable					( / /	)	27/4	
State currency   Issue and allotment							<u>N/A</u>	
Class of shares issuable								
Class of shares issuable (Note 1)  4. Bonus issue  Issue and allotment (///) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	3.	Placing		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
Class of shares issuable (Note 1)  4. Bonus issue  Issue and allotment (///) date: (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)					( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				(dd/mm/yyyy)			N/A	_
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)								
date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(			N/A	_

For Main Board and GEM listed issuers

	Type of Issue			- O 20m	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>Ordinary</u>		
5.	Scrip dividend	At price : State currency HK\$8.266	Issue and allotment date : (dd/mm/yyyy)	(30/10/2015)		
			EGM approval date: (dd/mm/yyyy)	(N/A)	7,572,876	Nil
			Class of shares repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	
			Class of shares redeemed ( <i>Note 1</i> )			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					N/A	<del>-</del>
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	
					IVA	<u> </u>

				For Main Boa	ird and GEM liste	ea issuers
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
			Class of shares issuable			
			(Note 1)			
9.	Capital		Issue and allotment	( / / )		
	reorganisation		date: (dd/mm/yyyy)			
				( / / )		
			EGM approval date:	( / / )		
			(dd/mm/yyyy)		N/A	
					IN/A	<u> </u>
			Class of shares issuable			
			(Note 1)			
10.	Other	At price : State	Issue and allotment	( / / )		
	(Please specify)	currency	date : (dd/mm/yyyy)			
			EGM approval date:	( / / )		
			(dd/mm/yyyy)	,	N/A	
			(			
			Total E.	(Ordinary shar	res) 7,572,876	
				Preference share		_
				(Other cla	ass) -	<del>-</del> -
<u> </u>						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	7,572,876
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sho	ares <del>Share Capital</del> ").)

Remarks (if any):
Submitted by: Christobelle Liao
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.