

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	_3	0/06/2016		
To : Hong Kong Exchanges	and Clearing	Limited		
Name of Issuer	The Hongko	ong and Shang	hai Hotels, Li	mited
Date Submitted	4 July 2016			
I. Movements in Authorised	Share Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>00045</u>	Description	n: <u>N/A</u>		
	No	o. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding	ng month			
Increase/(decrease)				
Balance at close of the mor	th			
(2) Stock code : N/A	Description	n:		
	No	o. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding	ng month			
Increase/(decrease)				
Balance at close of the mor	th			

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e currency):	nd of the month	(State _N/A	

II. Movements in Issued Shares Share Capital

	No. of ordir	nary shares	No of preference No. of other		
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,542,988,746	<u>-</u>	<u>-</u>	<u>-</u>	
Increase/ (decrease) during the month	18,572,121	<u>-</u>	<u>-</u>		
Balance at close of the month	1,561,560,867		<u>-</u>		

III. Details of Movements in Issued Shares Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	Issuer which	are to be Listed				N 1 (
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
				·		
(/ /)						
Stock code (if listed) Class of shares			•			
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	`				
(dd/mm/yyyy)	(/ /)	•			
2.						
(/ /)	·			·		· -
Class of shares			•			
issuable (Note 1)						
Subscription price			<u>-</u>			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	1				
3.	(/ /	/				
<u> </u>						
(/ /)	·			· · ·		· -
Stock code (if listed)			_			
Class of shares						
Subscription price EGM approval date			:			
(if applicable)						
	(/ /)	_			
4.						
				. <u> </u>		<u> </u>
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u>-</u>			
		T / LD	(O :: - 11: :			
		Total B	Droforon	ary shares)		_
			(Freieren	ice shares)		-
			(C	Other class)		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
						No. of new
					No. of new	shares of
					shares of	issuer which
					issuer	may be
					issued	issued
		Amount at			during the	pursuant
	Currency of	close of	Converted	Amount at	month	thereto as at
	amount	preceding	during the	close of the	pursuant	close of the
Class and description	outstanding	month	month	month	thereto	month
1. N/A						
	_					
-	_					
-	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
2.						
-						
	_					
Ctook and (if listed)						-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u></u>					
						
-	<u>—</u>					
Stock code (if listed)						
Class of shares		<u></u>				
issuable (Note 1)						
EGM approval date (if applicable)						
	/ / / \					
_	(/ /)					
4.	<u> </u>					
	<u></u>					
						
Stock code (if listed)						-
Class of shares						
!						
Cubocription price						
						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)	 -		ary oboros)		
			Total C. (Ordina	ary snares)		_
			(Preferen	ce shares)		=
			(O	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:

1. N/A

(/ /) shares (Note 1)

No. of new shares of issuer which may be issued pursuant thereto as at close of the month pursuant thereto

No. of new shares of issuer which may be issued pursuant thereto as at close of the month the month shares (Note 1)

shares (Note 1)

shares (Note 1)

(Ordinary shares)

(Preference shares) (Other class)

Total D.

Other Movements in Issued Shares Share Capital No. of new shares of No. of new issuer which may be shares of issuer issued issued during the pursuant month thereto as at pursuant close of the Type of Issue thereto month Class of shares __ issuable (Note 1) State Issue and allotment 1. Rights issue At price: (/ / date: (dd/mm/yyyy) currency EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (Note 1) State Issue and allotment 2. Open offer At price: (/ / currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A of shares issuable (Note 1) State Issue and allotment 3. Placing At price: (/ / currency date: (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment 4. Bonus issue (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			LUZ	Class of shares issuable (Note 1)	Ordinary		
5.	Scrip dividend	At price :	State HK\$ currency 8.362	Issue and allotment date : (dd/mm/yyyy)	(24/06/2016	·)	
				EGM approval date: (dd/mm/yyyy)	(N/A)	18,572,121	<u>Nil</u>
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	_
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				rdinary s erence s (Other	hares		- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	18,572,121
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movemer Capital").)	nts in Iss	ued Shares Share

Remarks (if any):
Submitted by: Christobelle Liao
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.