日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/02/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The Hongkong and Shanghai Hotels, Limited
Date Submitted	5 March 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares		
(1) Stock code : <u>00045</u> Descrip	otion : <u>N/A</u>	
	No. of ordinary shares	capital
Balance at close of preceding month		
Increase/(decrease)		
Balance at close of the month		
(2) Stock code : <u>N/A</u> Descrip	otion :	
	No. of ordinary shares	capital
Balance at close of preceding month		
Increase/(decrease)		
Balance at close of the month		

2. Preference Shares

Stock code :	N/A	_Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month			
Increase/(decre	ase)	_			
Balance at clos	e of the mont	h _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	g month			
Increase/(decre	ease)	_			
Balance at clos	e of the mon	th _			

N/A

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Shares Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,589,031,033			<u> </u>		
Increase/ (decrease) during the month				<u> </u>		
Balance at close of the month	1,589,031,033					

III. Details of Movements in Issued Shares Share Capital

Share Options (und	ler Share Opt	tion Schemes	of the Issuer)			
Particulars of share option						No. of new shares of issuer which may be
scheme					the month pursuant	
including EGM	Ν	Movement duri	ing the month		thereto	thereto as at close of
approval date	N		ng me monun		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A				•		
shares						
(Note 1)						
(NOLE I)						
o						
2.						
· · · · · ·						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
(11010 1)		Tota	A (Ordina	rv shares)		
		1010	(Preference)	ce shares)		
				ther class)		
T-tol fundo rolood a	terring the me	-the free over	•			
Total funds raised on of options (State cu		nth from exerc	ISE			
	inency)					

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>2.</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable))				
<u>4.</u>						
Cube evintion price						
EGM approval date (if applicable)	(/ /)				
		Total B	(Preferen	ary shares) ce shares) other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)									
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month			
1. N/A	ouisianung	monun	monun	monur	thereto	monun			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)									
(dd/mm/yyyy)	(/ /)								
<u>2.</u>									
Stock code (if listed)									
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)									
3.									
Cube evintien price									
EGM approval date (if applicable)									
(dd/mm/yyyy) 4	<u>(//)</u> 								
EGM approval date (if applicable)	(/ /)		otal C. (Ordina	ry shares)					
			(Preferen	ce shares)					
			(O	ther class)		-			

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2.		
Z		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

		In Issued Sha	ires Share Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	

Other Movements in Issued Shares Share Capital

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	<u>N/A</u>	
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	<u>N/A</u>	
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	<u>N/A</u>	<u> </u>
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	<u>N/A</u>	

	Type of Issue				s d	o. of new hares of issuer issued uring the month bursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	
			Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	
			Total E. (Or (Prefe	dinary sha erence sha (Other cla	res)		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movement Capital").)	ts in Issu	ed Shares Share

Г

Remarks (if any):
<u> </u>
Submitted by: Christobelle Liao
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.