# **日KEX** 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/03/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The Hongkong and Shanghai Hot	els, Limited
Date Submitted	1 April 2021	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00045</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares		
Balance at close of preceding month	shares	(State currency)	capital (State currency)
Balance at close of preceding month	shares	(State currency)	capital (State currency)

### 2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :	N/A	Descripti	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f preceding	month	_		
Increase/(decrease	e)	_		-	
Balance at close o	f the month	I			

Total authorised share capital at the end of the month *(State currency)* :

N/A

## II. Movements in Issued Shares Share Capital

	No. of ordir		No of preference			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,649,434,206			<u> </u>		
Increase/ (decrease) during the month						
Balance at close of the month	1,649,434,206					

## III. Details of Movements in Issued Shares Share Capital

Share Options (und	er Share Opt	ion Schemes o	of the Issuer)							
Particulars of										
share option										
scheme						No. of new shares of				
including EGM	ſ	Movement duri	na the month			issuer which may be				
approval date			5		issuer issued during	issued pursuant				
(dd/mm/yyyy) and						thereto as at close of				
class of shares					thereto	the month				
issuable	Granted	Exercised	Cancelled	Lapsed						
<u>1. N/A</u>										
shares										
(Note 1)										
2.										
<u>Z.</u>										
( / / )										
shares										
(Note 1)										
3.										
shares										
(Note 1)		<b>T</b> -1-								
		Iota	IA. (Ordina	ry snares)						
			(Preference	ce shares)						
			(Ot	her class)						
Total funds raised during the month from exercise										
of options (State cu	rrency)									

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	( / /	))				
						<u> </u>
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
4						
						<u> </u>
( / /  ) Stock code (if listed)						
Class of shares						
Outle a substitute south as						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total B	. (Ordina	ary shares)		-
			(Preferen	ice shares)		_
			(C	other class)		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)									
	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the			
Class and description	outstanding	month	month	month	thereto	month			
1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	- - - 								
(dd/mm/yyyy)	( / / )								
<u>2.</u>	- - -								
Stock code (if listed)									
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)									
<u>3.</u>									
Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy) <u>4.</u>	<u>(//)</u>								
Stock code (if listed)	- - 								
Class of shares issuable <i>(Note 1)</i> Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	To	otal C. (Ordina	ry shares)		_			
			(Preferen	ce shares) ther class)					

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
2		
( / / ) shares (Note 1)		
3		
( / / ) 		
Total D. (Ordinary shares) (Preference shares) (Other class)		
, , , , , , , , , , , , , , , , , , ,		-

Oth	ner Movements i	n Issued Sha	res <del>Share Capital</del>							
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
				issuable (Note 1)						
1.	Rights issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	( )	/ /	I	)		
				EGM approval date: (dd/mm/yyyy)	1	,	,	`		
				(dd/mm/yyyy)	( )			)	N/A	
				Class of shares						
				issuable (Note 1)						
2.	Open offer	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	( )	/ /	I	)		
				EGM approval date: (dd/mm/yyyy)	( )	, ,	1	)		
				(ddinini yyyy)	( '			)	N/A	
				Class of shares						
				issuable (Note 1)						
3.	Placing	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( )	/ /	I	)		
				EGM approval date: (dd/mm/yyyy)	(	, ,	1	)		
				(44,111,11,13,13,13,13,13,13,13,13,13,13,13	( ,			,	<u>N/A</u>	
				Class of shares						
				issuable (Note 1)				_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( )	/ /	I	)		
				EGM approval date: (dd/mm/yyyy)	( )	/ /	1	)	N1/A	
									<u>N/A</u>	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable <i>(Note 1)</i>			
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)	N/A	
				Class of shares repurchased ( <i>Note 1</i> )			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	( / / )	<u>N/A</u>	
				Class of shares redeemed ( <i>Note 1</i> )			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
						<u>N/A</u>	
				Class of shares issuable ( <i>Note 1</i> )			
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)	N1/A	
						<u>N/A</u>	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <i>(Note 1)</i>			
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	( / / )	)	
			EGM approval date: (dd/mm/yyyy)	( / / )	<u>N/A</u>	
			Class of shares issuable <i>(Note 1)</i>			
10.	Other (Please specify) At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / / )	)	
			EGM approval date: (dd/mm/yyyy)	( / / )	<u>N/A</u>	
				rdinary shar erence shar (Other cla	,	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movemen <del>Capital</del> ").)	nts in Issue	ed Shares <del>Share</del>

## IV. Confirmations

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We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:					
(Note	(Note 2)				
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;				
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;				
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;				

(17)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Christobelle Liao

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.