



THE HONGKONG AND SHANGHAI HOTELS, LIMITED  
香港上海大酒店有限公司

(Incorporated in Hong Kong with limited liability 於香港註冊成立的有限公司)  
(Stock Code 股份代號: 45)

12 September 2012

Dear Shareholder,

**Notification of Publication of 2012 Interim Report**

The 2012 Interim Report (in both English and Chinese versions) of The Hongkong and Shanghai Hotels, Limited (the "Company") is now available on the Company's website at [www.hshgroup.com](http://www.hshgroup.com) and the website of Hong Kong Exchanges and Clearing Limited at [www.hkexnews.hk](http://www.hkexnews.hk). You may access the 2012 Interim Report by clicking "Financial Results" under "Investors" on the home page of the Company's website. If you have indicated a preference for printed version in the past, the 2012 Interim Report is enclosed.

If you would like to receive a printed version of the 2012 Interim Report and/or change your means of receipt and/or choice of language of all future corporate communications<sup>(Note)</sup>, please complete, sign and return the change request form on the reverse side to the Company's share registrar (the "Share Registrar"), Computershare Hong Kong Investor Services Limited by post (using the mailing label in the change request form) or by email to [hsh.ecom@computershare.com.hk](mailto:hsh.ecom@computershare.com.hk). The change request form may also be downloaded from the Company's website at [www.hshgroup.com](http://www.hshgroup.com) or the website of Hong Kong Exchanges and Clearing Limited at [www.hkexnews.hk](http://www.hkexnews.hk).

Even if you have chosen (or are deemed to have consented) to receive all future corporate communications by electronic means but for any reason you have difficulty in receiving or gaining access to the 2012 Interim Report on the Company's website, the Share Registrar will promptly upon your request send the 2012 Interim Report to you in printed version free of charge.

Should you have any queries in relation to this letter, please call the Company's telephone hotline at (852) 2840 7788 during business hours from 9:00 a.m. to 5:30 p.m. from Monday to Friday, excluding public holidays.

Yours faithfully,  
For and on behalf of the Board  
**The Hongkong and Shanghai Hotels, Limited**  
**Christobelle Liao**  
Company Secretary

*Note: corporate communications mean any document(s) issued or to be issued by the Company for the information or action of any holders of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditor's report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.*

各位股東：

**有關 2012 中期報告的發布通知**

2012 中期報告的中、英文版本已上載於香港上海大酒店有限公司（「本公司」）網站 [www.hshgroup.com](http://www.hshgroup.com) 及香港交易及結算所有限公司網站 [www.hkexnews.hk](http://www.hkexnews.hk)。閣下可於本公司網站主頁按「投資者」項下的「財務業績」，以閱覽 2012 中期報告。如閣下已選擇了收取印刷本，2012 中期報告已隨函附上。

如閣下欲收取 2012 中期報告的印刷本及/或更改收取日後公司通訊<sup>(附註)</sup>的收取方式及/或語言版本的選擇，請填妥並簽署背面的變更申請表格，然後使用變更申請表格的郵寄標籤寄回本公司的證券登記處——香港中央證券登記有限公司（「證券登記處」），或以電郵方式發送到 [hsh.ecom@computershare.com.hk](mailto:hsh.ecom@computershare.com.hk) 通知本公司證券登記處。變更申請表格亦可於本公司網站 [www.hshgroup.com](http://www.hshgroup.com) 或香港交易及結算所有限公司網站 [www.hkexnews.hk](http://www.hkexnews.hk) 內下載。

倘若閣下已選擇（或被視為已同意）以電子形式收取日後公司通訊，如因任何理由以致收取或接收本公司網站登載的 2012 中期報告上出現困難，只要向證券登記處提出要求，均可立即獲免費發送 2012 中期報告的印刷本。

閣下如有任何與本函有關的疑問，請至電本公司電話熱線(852) 2840 7788，辦公時間為星期一至五（公眾假期除外）上午 9 時正至下午 5 時 30 分。

代表董事局  
香港上海大酒店有限公司  
公司秘書  
廖宜菁  
謹啓

2012 年 9 月 12 日

附註：公司通訊指本公司向其任何證券持有人發出或將予發出以供參照或採取行動的任何文件，其中包括但不限於：(a)董事局報告、其年度賬目連同核數師報告及（如適用）財務摘要報告；(b)中期報告及（如適用）中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

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